

SHRUTI AGARWAL

PRACTISING COMPANY SECRETARY MOBILE: +91-9330826989

EMAIL ID: cs.agarwalshruti@gmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1 For Quarter Ended

30.09.2016

ISIN

Face Value 1

INE374E01013 Ra 10/- per Equity Share

Name of the Company

Registered Office Address

Correspondence Address

Telephone & Fax Nos. 8 Email address

BMW Industries Limited

119 Park Street, Kolkara-700016 BMW Industries Limited, 119, Park street, Kolkata-700016

003-40071704

swetnprasad@bmwil co in

9 Names of the Stock Exchanges where the company's securities are listed t

The Calcutta Stock Exchange Association Limited, Kolkata(C.S.E)

10 Issued Capital

11 Listed Capital (Exchange-wise) (as per company records)

Pernding Warrants

12 Held in dematerialised form in CDSL

13 Held in dematerialised form in NSDL

14 Physical

15 Total No. of shares (12+13+14)

% of Total Issued Number of shares Capital 2,25,08,646 100.00 2,05,85,188 100.00

19,23,458 8.55 77,84,688 34.58 1,16,26,600 \$1.65 11,73,900 5.22

16 Reasons for difference if any, between (10&11) , (10&15) , (11&15) :

listing approval pending for warrants converted

100.00

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No.of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
MII	Nil	Nil	Nil	Nil		Nil

2,05,85,188

18 Register of Members is updated (Yes / No) If not, updated upto which date

Yes

19 Reference of previous quarter with regards to excess dematerialised shares, if any.

N.A

20 Has the company resolved the matter mentioned in point no. 19 above in the

current quarter ? If not, reason why?

N.A

21 Mentioned the total no of requests, if any, confirmed after 21 days and the total no of requests pending beyond 21 days with the reasons for delay?

Total No. of demat requests	No.of requests	No.of shares	Reasons for delay	
Confirmed after 21 Days	NII	Nii	N.A	
Pending for more than 21 days	NII	NII	N.A	
		The state of the s	The same of the sa	

22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

Sweta Prosad 119, Park Street, White House Kolkata-700016 Tel: 033-40071704

Kolkata-700001

23 Name, Address, Tel. & Fax No., Regn. no. of the certifying CA/CS

Fax: 033-40071704 Shruti Agarwal Marshall House, 2nd Floor Room No. 240, 33/1 N.S. Road

24 Appointment of common agency for share registry work if yes (name & address)

M/s. ABS Consultants Pvt Ltd 99, Stephen House, 6th Floor 4,B.B D Bag Kolkata-700001

25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)

Nil

Place: Kolkata Date: 13.10.2016 Signature Name: Shruti Agarwal C.P. No: 14602

RUTI AGAIN EP No. 14602

^{**} Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).