

(I)(a) **Statement showing Shareholding Pattern**

Name of the Company : BMW INDUSTRIES LTD.			
Scrip Code, Name of the scrip, class of security : 12141-CSE			
Period ended : 30/09/2014			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoters group	--	--	--
Held by public	--	--	--
Total	--	--	--
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	--	--	--
Held by public	--	--	--
Total	--	--	--
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	1481667	49.95	6.29
Held by public	1484708	50.05	6.30
Total	2966375	100.00	12.60
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	23551563		

Category code	Category of shareholder	Number of shareholders ³	Total number of shares ³	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV) *100
(A)	Shareholding of Promoter and Promoter Group ²	--	--	--	--	--	--	--
(1)	Indian	--	--	--	--	--	--	--
(a)	Individuals/ Hindu Undivided Family	7	8301208	8301208	40.33	40.33	--	--
(b)	Central Government/ State Government(s)	--	--	--	--	--	--	--
(c)	Bodies Corporate	12	4244425	3070625	20.62	20.62	--	--
(d)	Financial Institutions/ Banks	--	--	--	--	--	--	--
(e)	Any Other (specify)	--	--	--	--	--	--	--
	Sub-Total (A)(1)	19	12545633	11371833	60.94	60.94	--	--
(2)	Foreign	--	--	--	--	--	--	--
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	--	--	--	--	--	--	--
(b)	Bodies Corporate	--	--	--	--	--	--	--
(c)	Institutions	--	--	--	--	--	--	--
(d)	Qualified Foreign Investor	--	--	--	--	--	--	--
(e)	Any Other (specify)	--	--	--	--	--	--	--
	Sub-Total (A)(2)	--	--	--	--	--	--	--
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	19	12545633	11371833	60.94	60.94	--	--
(B)	Public shareholding	--	--	--	--	--	NA	NA
(1)	Institutions	--	--	--	--	--	NA	NA
(a)	Mutual Funds/ UTI	--	--	--	--	--	--	--
(b)	Financial Institutions/ Banks	--	--	--	--	--	--	--
(c)	Central Government/ State Government(s)	--	--	--	--	--	--	--
(d)	Venture Capital Funds	--	--	--	--	--	--	--
(e)	Insurance Companies	--	--	--	--	--	--	--
(f)	Foreign Institutional Investors	--	--	--	--	--	--	--
(g)	Foreign Venture Capital Investors	--	--	--	--	--	--	--
(h)	Qualified Foreign Investor	--	--	--	--	--	--	--

¹ For determining public shareholding for the purpose of Clause 40A.

² For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

(i)	Any Other (specify)	--	--	--	--	--	--	--
	Sub-Total (B)(1)	--	--	--	--	--	--	--
(2)	Non-institutions	--	--	--	--	--	NA	NA
(a)	Bodies Corporate	14	8039355	8039355	39.05	39.05	--	--
(b)	Individuals - i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	2	200	100	0.00%	0.00%	--	--
(c)	Qualified Foreign Investor	--	--	--	--	--	--	--
(d)	Any Other (specify)	--	--	--	--	--	--	--
	Sub-Total (B)(2)	16	8039555	8039355	39.06	39.06	--	--
	Total Public Shareholding (B)= (B)(1)+(B)(2)	16	8039555	8039355	39.06	39.06	NA	NA
	TOTAL (A)+(B)	35	20585188	19411288	100.00	100		
(C)	Shares held by Custodians and against which Depository Receipts have been issued	--	--	--	--	--	NA	NA
	GRAND TOTAL (A)+(B)+(C)	35	20585188	19411288	100.00	100	--	--

NA – Not applicable

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”.

Sr. No.	Name of the Shareholder	Details of shares held		Encumbered Shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1.	Harsh Kumar Bansal	1844725	8.96	--	--	--	-	-	--	--	7.83
2.	Shalini Bansal	279325	1.36	--	--	--	--	--	--	--	1.19
3.	Pratiti Bansal	199325	0.97	--	--	--	--	--	--	--	0.85
4.	Vivek Kumar Bansal	1402208	6.81	--	--	--	74167	2.50	--	--	6.27
5.	Prem Lata Bansal	941250	4.57	--	--	--	--	--	--	--	4.00
6.	Ram Gopal	3575000	17.37	--	--	--	203125	6.85	--	--	16.04

	Bansal										
7.	Lakshaya Compusoft P Ltd	375000	1.82	--	--	--	--	--	--	--	1.59
8.	Parmatama Commercial P Ltd	406250	1.97	--	--	--	--	--	--	--	1.72
9.	Deep Goods pvt. Ltd	375000	1.82	--	--	--	--	--	--	--	1.59
10.	Dharmik Tie Up pvt. Ltd	387500	1.88	--	--	--	--	--	--	--	1.65
11.	RGB(HUF)	59375	0.29	--	--	--	156250	5.27	--	--	0.92
12.	Dharmik Commotrade Pvt. Ltd.	312500	1.52	--	--	--	--	--	--	--	1.33
13.	Bansal Business p Ltd	993800	4.83	--	--	--	--	--	--	--	4.22
14.	Bansal Engg. Works P Ltd	180000	0.87	--	--	--	--	--	--	--	0.76
15.	Encash Commercial pvt Ltd	252083	1.22	--	--	--	91667	3.09	--	--	1.46
16.	Jaymala Commercial P Ltd	174167	0.85	--	--	--	344583	11.62	--	--	2.20
17.	Mahabali Goods P Ltd	270833	1.32	--	--	--	149167	5.03	--	--	1.78
18.	Pioneer Goods P Ltd	368750	1.79	--	--	--	189375	6.38	--	--	2.37
19.	Rajani Vanijya P Ltd	148542	0.72	--	--	--	273333	9.21	--	--	1.79
TOTAL		1254563	60.94	--	--	--	1481667	49.95	--	--	59.56
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(* The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the Shareholder	Number of shares held	Shares as percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (l) (a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as % of diluted shares capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1.	MANCHEST FINPRO PRIVATE LIMITED	285000	1.38	--	--	--	--	1.21
2	GREGORY CREDIT PRIVATE LIMITED	367850	1.79	--	--	--	--	1.56
3	ROLEX TRAFIN PRIVATE LIMITED	447050	2.17	--	--	--	--	1.90
4	ROSSET FISCAL PRIVATE LIMITED	515100	2.50	--	--	--	--	2.19
5	BLEWEET FINVEST PRIVATE LIMITED	515900	2.51	--	--	--	--	2.19
6	CLORET INVESTMENTS PRIVATE LIMITED	635250	3.09	--	--	--	--	2.70
7	TRICOM	648550	3.15	--	--	--	--	2.75

	INVESTMENTS PRIVATE LIMITED							
8	TORRID FINTRA PRIVATE LIMITED	710050	3.45	--	--	--	--	3.01
9	MERRIT FINTRADE PRIVATE LIMITED	736950	3.58	--	--	--	--	3.13
10	MANINYA COMFIN PRIVATE LIMITED	821012	3.99	--	--	--	--	3.49
11	MURRAY FINANCIAL SERVICES PRIVATE LIMITED	1014601	4.93	--	--	--	--	4.31
12	JANI FINCOM PRIVATE LIMITED	1092375	5.31	--	--	--	--	4.64
13	TIRUPATI COMMOALES PRIVATE LIMITED	143750	0.70	606250	20.44	--	--	3.18
14	SPONSOR TRACOM PRIVATE LIMITED	--	--	609375	20.54	--	--	2.59
15	KANHA VINCOM PRIVATE LIMITED	105917	0.51	269083	9.07	--	--	1.59
TOTAL		8039355	39.05	1484708	50.05	--	--	40.44

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

Sr. No.	Name of the Shareholder	Number of shares held	Shares as percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as % of diluted shares capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1.	JANI FINCOM P LTD	1092375	5.31	--	--	--	--	4.64
TOTAL		1092375	5.31	---	--	--	--	4.64

(l) (d) **Statement showing details of locked-in-shares**

(1) **Promoter**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}
1.	Harsh Kumar Bansal	140625	0.68
2.	Shalini Bansal	13125	0.06
3.	Pratiti Bansal	28125	0.14
4.	Vivek Kumar Bansal	20208	0.10
5.	PremLata Bansal	31250	0.15
6.	Ram Gopal Bansal	18750	0.09
7	Lakshya Compusoft Private Limited	375000	1.82
8	Paramatma Commercial Private Limited	406250	1.97
9	Deep Goods pvt. Ltd	375000	1.82
10	Dharmik Tie Up Pvt Ltd	387500	1.88
11	RGB(HUF)	59375	0.29
12	Pioneer Goods Pvt. Ltd.	368750	1.79
13	Dharmik Commotrade Pvt. Ltd.	312500	1.52
14	Mahabali Goods Pvt. Ltd.	270833	1.32
15	Encash Commercial Pvt. Ltd.	252083	1.22
16	Jaymala Commercial Pvt. Ltd.	174167	0.85
17	Rajni Vanijya Pvt. Ltd.	148542	0.72
SUB TOTAL (1)		3382083	16.43

(2) **Non-Promoter**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}
18	Tirupati Commosales P Ltd	143750	0.70
19	Kanha Vincorn P Ltd	105917	0.51
SUB TOTAL (2)		249667	1.21
TOTAL (1+2)		3631750	17.64

(II)(a) **Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}
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1.	--	--	--	--
TOTAL		--	--	--

(II)(b) **Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	--	--	--
TOTAL		--	--

(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

(Give description of voting rights for each class of security

Class X:

Class Y:

Class Z:)

Category	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting rights i.e. (VI)	
		Class X	Class Y	Class Z		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(A)	Promoter and Promoter Group	--	--	--	--	--	--
(1)	Indian	--	--	--	--	--	--
(a)	Individuals/ Hindu Undivided Family	--	--	--	--	--	--
(b)	Central Government/ State Government(s)	--	--	--	--	--	--
(c)	Bodies Corporate	--	--	--	--	--	--
(d)	Financial Institutions/ Banks	--	--	--	--	--	--
(e)	Any Other (specify)	--	--	--	--	--	--
	Sub-Total (A)(1)	--	--	--	--	--	--
(2)	Foreign	--	--	--	--	--	--
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	--	--	--	--	--	--
(b)	Bodies Corporate	--	--	--	--	--	--
(c)	Institutions	--	--	--	--	--	--
(d)	Any Other (specify)	--	--	--	--	--	--
	Sub-Total (A)(2)	--	--	--	--	--	--
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	--	--	--	--	--	--
(B)	Public shareholding	--	--	--	--	--	--
(1)	Institutions	--	--	--	--	--	--
(a)	Mutual Funds/ UTI	--	--	--	--	--	--
(b)	Financial Institutions/ Banks	--	--	--	--	--	--

Category	Category of shareholder	Number of Voting Rights held in each class of securities	Total Voting Rights	Total Voting rights i.e. (VI)
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		Class X	Class Y	Class Z	(III+IV+V)	As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(c)	Central Government/ State Government(s)	--	--	--	--	--	--
(d)	Venture Capital Funds	--	--	--	--	--	--
(e)	Insurance Companies	--	--	--	--	--	--
(f)	Foreign Institutional Investors	--	--	--	--	--	--
(g)	Foreign Venture Capital Investors	--	--	--	--	--	--
(h)	Any Other (specify)	--	--	--	--	--	--
	Sub-Total (B)(1)	--	--	--	--	--	--
(2)	Non-institutions	--	--	--	--	--	--
(a)	Bodies Corporate	--	--	--	--	--	--
(b)	Individuals - i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	--	--	--	--	--	--
(c)	Any Other (specify)	--	--	--	--	--	--
	Sub-Total (B)(2)	--	--	--	--	--	--
	Total Public Shareholding (B)= (B)(1)+(B)(2)	--	--	--	--	--	--
	TOTAL (A)+(B)	--	--	--	--	--	--
(C)	Shares held by Custodians and against which Depository Receipts have been issued	--	--	--	--	--	--
	GRAND TOTAL (A)+(B)+(C)	--	--	--	--	--	--